

Interest Income

Please attach all 1099(s) relating to interest income.

Name:

SSN:

| TSJ | Name of payer (If seller financed mortgage enter SSN and address of payer) | Interest Income | Federal Income Tax Withheld | Foreign Tax Paid | Tax Exempt Interest | Amount of Resident State Municipal Interest | Nominee Interest |
|-----|--|-----------------|-----------------------------|------------------|---------------------|---|------------------|
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Did you have a financial interest in or signature authority over a financial account located in a foreign country? Yes No

Dividend Income

Please attach all 1099(s) relating to dividend income.

Name:

SSN:

| TSJ | Name of payer | Ordinary | Qualified | Capital Gains | Federal Income Tax Withheld | Foreign Tax Paid | Other | |
|-----|---------------|----------|-----------|---------------|-----------------------------|------------------|-------------|--------|
| | | | | | | | Description | Amount |
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Did you have a financial interest in or signature authority over a financial account located in a foreign country? Yes No